



First name: _____ Last name: _____

Address: _____ City: _____ State: _____ Zip code: _____

Best Phone: _____ Email: _____

Date of birth: _____ Height: _____ Profession: _____

How did you find us? Google Facebook Instagram OBH Client _____ Other: _____

Do you exercise: Daily Weekly Never Other : _____

Please list any physicians you currently see and their specialty:

Dr. _____ Specialty: _____

Patient Since: _____ Last Visit: _____

Dr. _____ Specialty: _____

Patient Since: _____ Last Visit: _____

Please check if you presently have or have had any of the following conditions or circumstances:

Do you have a surgery within the next month? Yes No

Do you have a vacation scheduled within the next month? Yes No

- | | |
|---|--|
| <input type="checkbox"/> Severe Liver Disease | <input type="checkbox"/> Currently Undergoing Cancer Treatment |
| <input type="checkbox"/> Severe Kidney Disease | <input type="checkbox"/> Strict Vegan Lifestyle |
| <input type="checkbox"/> Diagnosis of Parkinson's | <input type="checkbox"/> Currently Pregnant |
| <input type="checkbox"/> Currently on Lithium Therapy | <input type="checkbox"/> Alzheimer's Disease |
| <input type="checkbox"/> Heart Attack within 6 Months | <input type="checkbox"/> None of These Conditions Apply |

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- | | |
|--|--|
| <input type="checkbox"/> Arrhythmia (Abnormal Heart Rhythm) | <input type="checkbox"/> Stroke or Transient Ischemic Attack (TIA) |
| <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> History of Congestive Heart Failure |
| <input type="checkbox"/> Kidney Transplant | <input type="checkbox"/> Child Under Age 17 |
| <input type="checkbox"/> Coronary Artery Disease | <input type="checkbox"/> Gastric Ulcer |
| <input type="checkbox"/> Heart Valve Problem | <input type="checkbox"/> Heart Valve Replacement |
| <input type="checkbox"/> Epilepsy -seizure w/in 1 year | <input type="checkbox"/> History of Heart Attack w/in 1 year |
| <input type="checkbox"/> Blood Clot-Taking Blood Thinner | <input type="checkbox"/> Hypokalemia (Low Potassium Level) |
| <input type="checkbox"/> Hyperkalemia (High Potassium Level) | <input type="checkbox"/> History of Cancer: |
| <input type="checkbox"/> Pulmonary Embolism- Taking Blood Thinner | <input type="checkbox"/> 5 Years or Less |
| <input type="checkbox"/> Currently on a Sodium-Glucose Co-Transporter inhibitor (SGLT-2) | <input type="checkbox"/> More than 5 years |
| | <input type="checkbox"/> None of These Conditions Apply |



List ALL medications (prescription and OTC) and supplements you currently take, as well as any recent vaccines.

Name: _____ Dose: _____

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Name: _____ Dose: _____

Name: _____ Dose: _____

Name: _____ Dose: _____

Name: _____ Dose: _____



Consent to Use or Disclose Health Information (HIPAA Disclosure)

I authorize **Optimal BioHealth** to use and disclose the health and medical information of for the purposes of Treatment, Payment and Health Care Operations including communication via email, phone, and text message. I understand I may opt-out of individual forms of communication in writing.*

***Treatment** includes activities performed by a health care provider, office staff, and other types of health care professionals providing care to you, coordinating or managing your care with third parties, and consultations with and between other health care providers. This consent includes treatment provided by any physician who covers my/our practice by telephone as the on-call physician.

***Payment** includes activities involved in determining your eligibility for health plan coverage, billing and receiving payment for your health benefit claims, and utilization management activities which may include review of health care services for medical necessity, justification of charges, pre-certification and pre-authorization.

***Health Care Operations** includes the necessary administrative and business functions of our office.

You may review Optimal BioHealth's "Notice of Privacy Practices" for additional information about the uses and disclosures of information described in this Consent prior to signing this Consent.

Because we have reserved the right to change our privacy practices in accordance with the law, the terms contained in the Notice may change also. A summary of the Notice will be posted in our office indicating the effective date of the Notice in the upper right hand corner. We will provide you with a copy of the Notice upon your request.

As more fully explained in the Notice, you have the right to request restrictions on how we use and disclose your protected health information for treatment, payment, and health care operations purposes. We are not required to agree to your request. If we do agree, we are required to comply with your request unless the information is needed to provide you emergency treatment. Other physicians who provide call coverage for our office are required to use and disclose your protected health information consistent with the Notice.

I understand that I have the right to revoke this Consent provided that I do so in writing, except to the extent that Optimal BioHeal has already used or disclosed the information in reliance on this Consent, I understand health care providers generally may not condition treatment on the provision of the authorization. This consent expires one year from termination of care unless otherwise revoked.

SIGNATURE: _____ DATE: _____

PRINT NAME: _____